DREAMS NOW WORKSHEET

2018-2019

NAME

DATE

CATEGORIES/GOAL:	RATING: (1-10)
CAREER & BUSINESS	
FAMILY & RELATIONSHIPS	
PLEASURE & LEISURE	
PUBLIC SERVICE	

CATEGORIES/GOAL:	RATING: (1-10)
EDUCATION & PERSONAL DEVELOPMENT	
HEALTH & WELLNESS	
FINANCIAL	
SPIRITUAL	

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TOP 3 MOST IMPORTANT GOALS
ACTION STEPS

NAME

DATE

GOAL #1

DUE DATE:

ACTION STEP #1	
ACTION STEP #2	
ACTION STEP #3	
ACTION STEP #4	
ACTION STEP #5	

GOAL #2

DUE DATE:

ACTION STEP #1	
ACTION STEP #2	
ACTION STEP #3	
ACTION STEP #4	
ACTION STEP #5	

GOAL #3

DUE DATE:

ACTION STEP #1	
ACTION STEP #2	
ACTION STEP #3	
ACTION STEP #4	
ACTION STEP #5	

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TOP 3 MOST IMPORTANT GOALS

ACTION STEPS

NAME _____

DATE _____

- If you make your goals general you will be discouraged and never reach them.

- With your action steps, write the specific steps you need to take to reach your goals.

- You may even have action steps for your action steps. Basically, you need to break your goals down into the different parts of achieving them.

- Obviously you need to do x before you can do y, and y before z... so chart it out. It makes monitoring it and achieving it much simpler.

- Also, you have little successes along the way and will stay on task better. Here is an example below.

- Write your top three goals (specific) in the corresponding spaces above. These goals are the ones that you will focus on reaching.

- Be careful not to use general goals such as, "I want to make $100k next year." If you want to make $100k next year, how do you want to do it?

- If you want to make $100k next year by wholesaling real estate than put that.

GOAL #1	Start my real estate investing business	DUE DATE:
ACTION STEP #1	Visit accountant to determine business structure	02/11/2019
ACTION STEP #2	Register business with the state	02/18/2019
ACTION STEP #3	Get my logo and business cards	02/18/2019
ACTION STEP #4	Set up website with Carrot	
ACTION STEP #5	Create relationship with real estate agent	
ACTION STEP #6	Purchase 3LPD from Carrot	
ACTION STEP #7	Join local REI club	
ACTION STEP #8	Start posting on social media	